



PRIVATE & CONFIDENTIAL

Declaration by Client (People’s Republic of China (“PRC”) Person/ who have a United States (“U.S.”) address) to Subscribe in Hong Kong’s Initial Public Offering (“IPO”)

I (name: _____) and Identification

No.: _____) would like to subscribe for shares (“HK Offer Shares”) to be listed on the Stock Exchange of Hong Kong (“SEHK”) in the initial public offering (“IPO”) through MIB Securities (Hong Kong) Limited.

In consideration of MIB Securities (Hong Kong) Limited agreeing to act on my request herein, I hereby agree and irrevocably undertake as follows:

I am fully aware of the scope of this IPO application and agree to be bound by all terms and conditions and rules relating to the same, including that of MIB Securities (Hong Kong) Limited and any additional terms and conditions imposed by MIB Securities (Hong Kong) Limited from time to time. MIB Securities (Hong Kong) Limited shall have the right to vary the terms and conditions herein.

I will fully and effectively indemnify and keep indemnified MIB Securities (Hong Kong) Limited against all actions, suits, proceedings, claims, demands, losses, charges, penalties, fees, fines, costs, debts, interests, legal fees (on a full indemnity basis) and expenses whatsoever made, taken, brought, instituted, imposed, suffered, incurred, prosecuted or payable in any way howsoever (including without limitation in respect of negligence on the part of MIB Securities (Hong Kong) Limited or its agents, employees or servants) against or by MIB Securities (Hong Kong) Limited to any person arising out of or incidental to all matters relating to the authorization granted herein.

I am fully aware of legal person or natural person of the PRC and United States Person (as define in Regulation S under the U.S. Securities Act) are subject to a restriction under PRC or U.S. laws from applying for Hong Kong Offer Shares. Except I am fulfil the condition(s) below (*please tick whichever isapplicable*):

- I am situated outside of Mainland China or United States and not a United States Person.

Residential Address <i>(please provide proof of address)</i>	

- I am situated inside Mainland China and my application is funded with monies lawfully outside of Mainland China.

Bank Name <i>(please provide proof)</i>	
Bank Account Number	
Place of Bank Account	
Account Balance	



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I hereby confirm that the information furnished above is true and correct and that I have not withheld any material facts and information from MIB Securities (Hong Kong) Limited.

Authorized Signature

Name :
Identification No. :
Date :

*Witnessed by

Name :
Designation :
Date :

**MIB Securities (Hong Kong) Limited Licensee*